



USDA TURKEY MARKET NEWS REPORT

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NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone on 8-16 lb. hens and 16-24 lb. toms was steady to barely steady. Demand and trading was seasonally slow. Whole body hens and toms movement pretty much completed at this time. Offerings of frozen hens and toms was fully adequate for current needs. Parts and meats trading was slow. The market tone was steady to barely steady. Demand was light. Offerings were adequate.



EXPORT MARKET HIGHLIGHTS

Trading centered on tom drums, balance slow. Demand was seasonally slow. Offerings were mixed.

SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	120-135
TURKEYS Y TOMS UNDER 22#	120-135
TURKEYS Y TOMS 22-24#	120-135
TURKEYS Y TOMS 24-26#	120-135
TURKEYS Y TOMS 26 LBS & OVER	120-135

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	94-102
FROZEN TURKEYS Y TOMS 28# & UP	104-106
BREASTS 10-12#	
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	112-121
FRESH TURKEYS Y TOMS 14-24#	112-121
FROZEN TURKEYS Y HENS 8-16#	96-100
FROZEN TURKEYS Y TOMS 14-24#	94-96
FROZEN TURKEYS Y TOMS 24-28#	94-102

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	70-71	-	-	-
CENTRAL REGION 4/	70-71	-	-	-
WESTERN REGION 5/	70-71	-	-	-
16-24 LB TOMS				
EASTERN REGION	70-71	-	-	-
CENTRAL REGION	70-71	-	-	-
WESTERN REGION	70-71	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

OPEN COMMITMENTS 7/

VOLUME (000)	DEL PER
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 18 DECEMBER 2006.

Market activity was seasonally slowing on most items with some processors running reduced processing schedules starting this week and for the next several weeks due to the holidays. The market tone on tom bulk parts was mostly steady, hen steady to barely steady. Demand light. Offerings of tom full-cut wings light at best, balance mostly adequate. Offerings of hen bulk parts uneven, mostly adequate to fully adequate. Trading slow. Feature activity for this week was active on fresh and frozen bone-in breasts while rotisserie breasts and ground turkey slowed from the previous week.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		M	129.00	120
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		F	116.00	50
DRUMSTICKS, TOM	37.00-38.00		37.78	46
DRUMSTICKS, TOM--FRESH		F	40.00	120
DRUMSTICKS, HEN	30.00-31.00		30.17	24
WINGS, FULL-CUT, TOM		F	32.00	141
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	52.50		52.50	40
WINGS, V-TYPE, HEN				
NECKS, TOM	28.00-31.00		30.00	30
NECKS, HEN		F	27.00	40
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM--FRESH 3/		F	197.70	122
THIGH MEAT		R	94.67	120
THIGH MEAT--FRESH		F	95.05	42
BREAST TRIM MEAT				
SCAPULA MEAT		F	73.67	120
TENDERLOINS				
DESTRAPPED TENDERS		T	171.80	200
DESTRAPPED TENDERS--FRESH		F	177.39	46
WING MEAT WITH SKIN		T	77.00	200
MECHANICALLY SEPARATED 4/		F	16.22	45
MECHANICALLY SEPARATED--FRESH 4/		F	17.53	253
EXPORT TRADING				
DRUMSTICKS, TOMS	39.00		39.00	104
WINGS FULL-CUT - TOMS		W	32.00	40
WINGS, V-TYPE, TOM		T	49.25	416
TAILS				
MECHANICALLY SEPARATED 4/		W	18.00	104
THIGH MEAT - FROZEN		R	93.73	440

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.